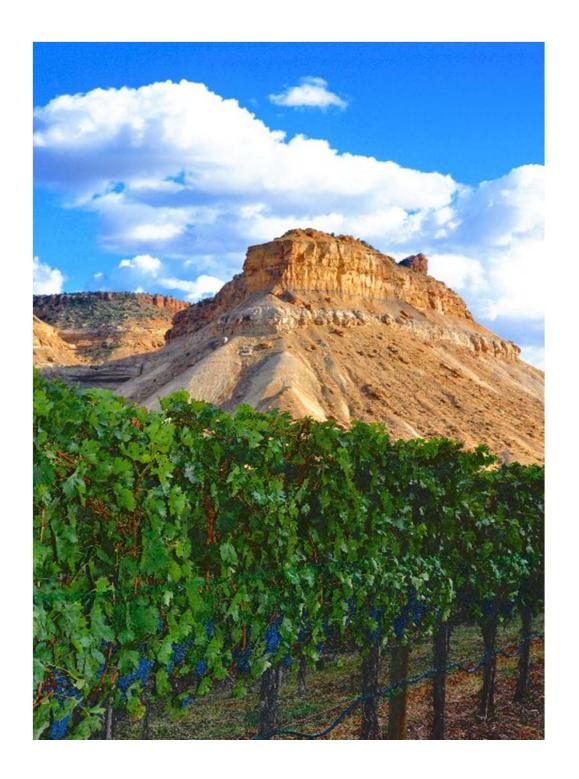
The Colorado Wine Specialist Program



Colorado Wine Specialists What should they know?

A Colorado Wine Specialist should demonstrate knowledge of:

Major physiographic regions of Colorado

- Mountain ranges
- Significant Rivers
- Geographic features which influence winegrowing

AVAs within Colorado and the history of Colorado viticulture

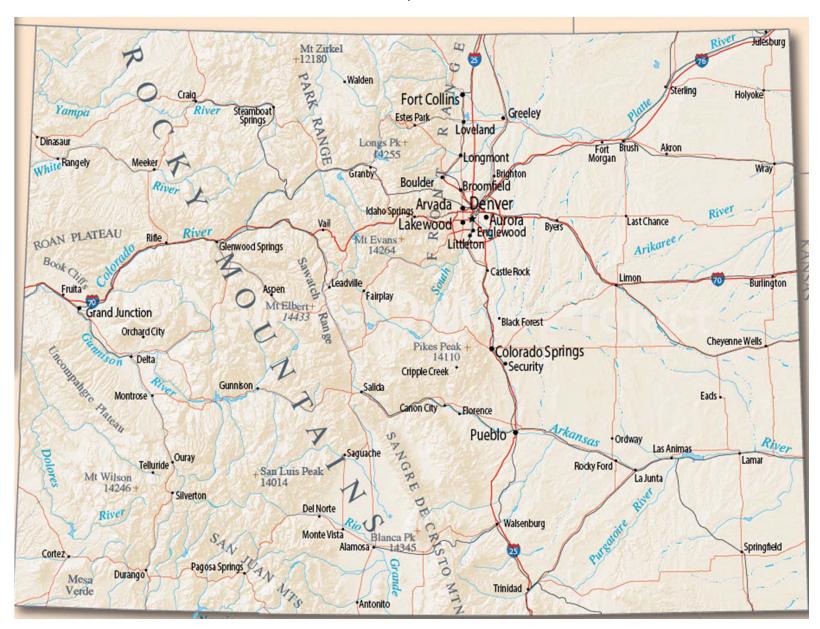
Basic facts of viticulture and vinification

Wine grapes grown in Colorado

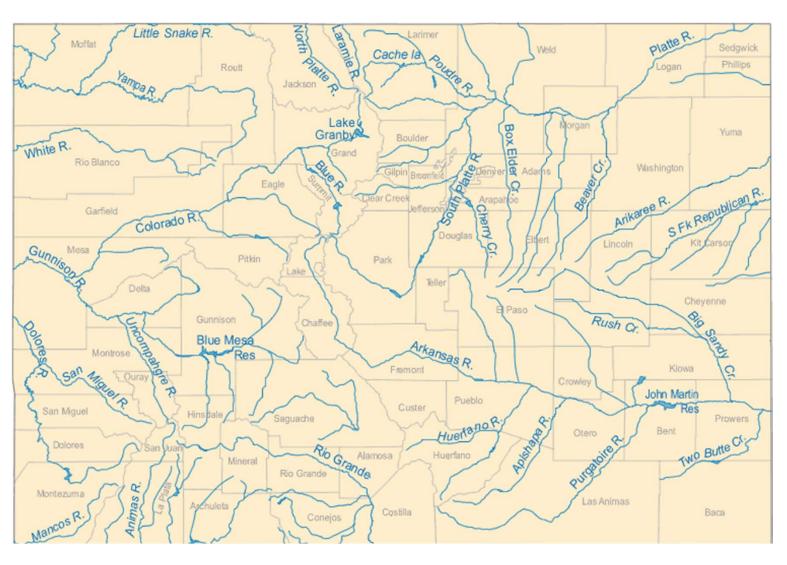
An understanding of how Colorado wines fit in the local/domestic/worldwide wine business

An understanding of how Colorado wines compare to wines of other regions

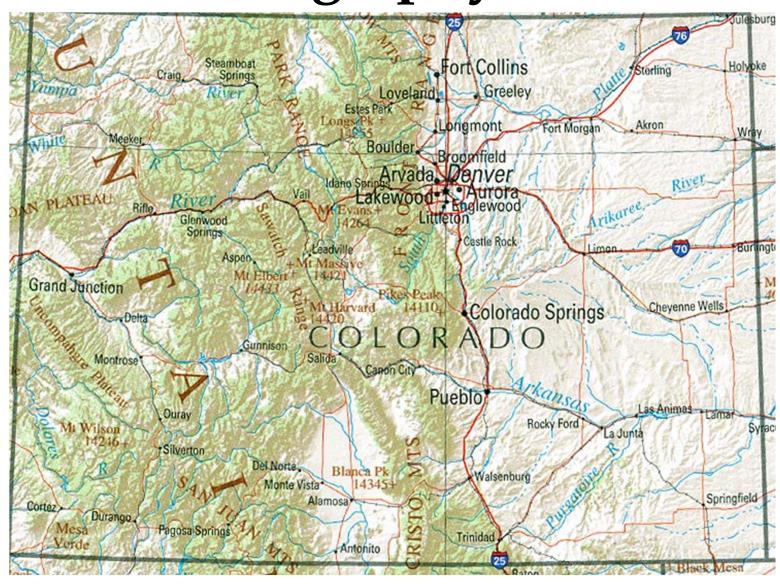
Colorado - Prairie, Peaks & Plateaus



Colorado Geography - Rivers



Colorado Geography - Mountains



Colorado Wine – Early History

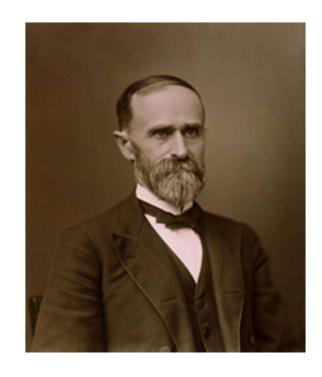
1883 - First grapes planted

1890 - "Governor" Crawford plants 60 acres

"The finest varieties of European grapes, such as the Black Hamburg, Flame Tokay, Zinfandel, Sultana, Muscat and Malaga grow to perfection in the open, and this is the only valley in the State where it is possible to grow them at all."

—The Resources of Mesa County, Colorado and the Advantages and Opportunities it has to Offer, c. 1897





- 1909: U.S. Dept of Commerce Census reports more than 1 million lbs. of grapes from over 1000 farms
- 1916: Colorado beats the country in passing Prohibition

MODERN COLORADO WINE HISTORY

1968 - Gerald Ivancie
establishes Ivancie Cellars
– making wine using
California grapes

1973-1975 First wine grape vineyards planted

1978 – Jim & Anne Seewald of Colorado Mountain Vineyards release the first commercial wine from Colorado grapes



Colorado Wine Facts

105 licensed wineries today

5 in 1990

2 federal AVAs

1000? producing acres

Virtually all vinifera

Production increasing 11+% per annum for the last decade

Vineyards compete with other fruits

Hybrids showing promise in new areas







Colorado Wine Facts (cont'd)

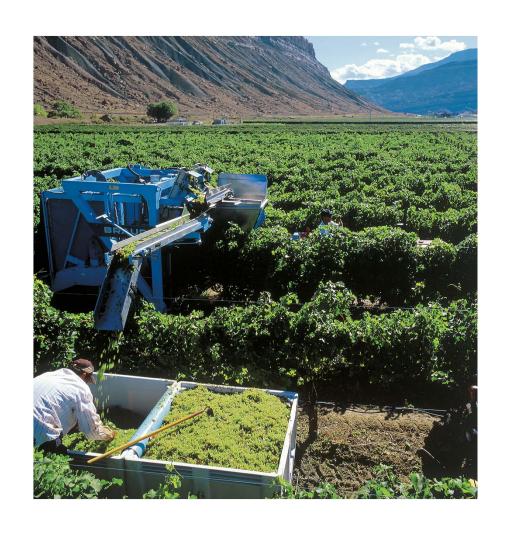
Average yield statewide (2012 estimate):

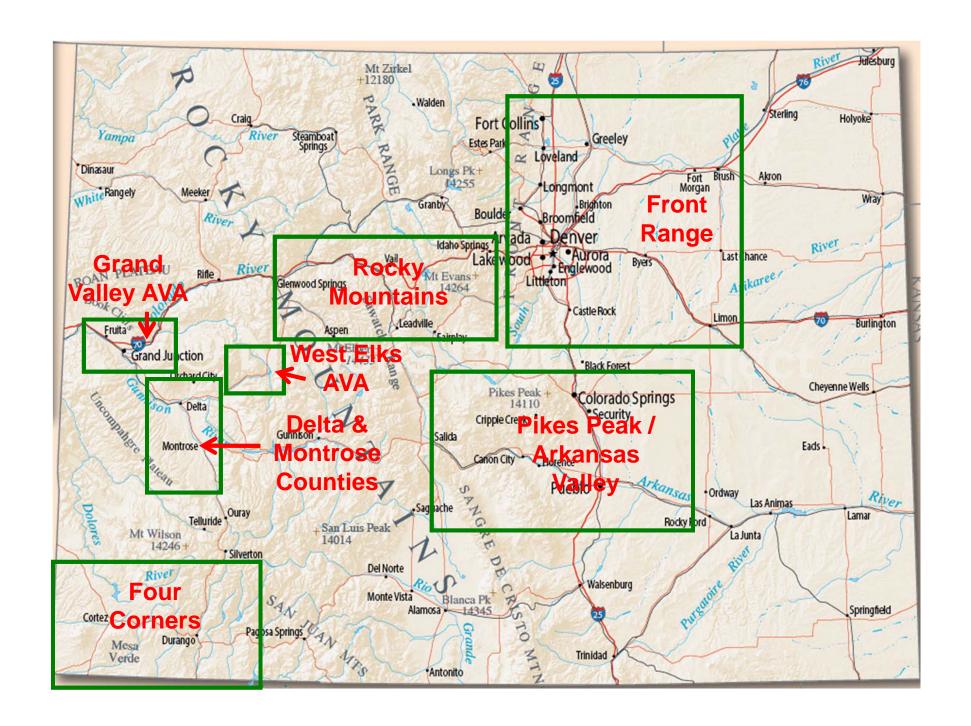
2.4 tons/acre at \$1480/ton average price

Production: over 1.26 million liters or 140,000 cases (2012)

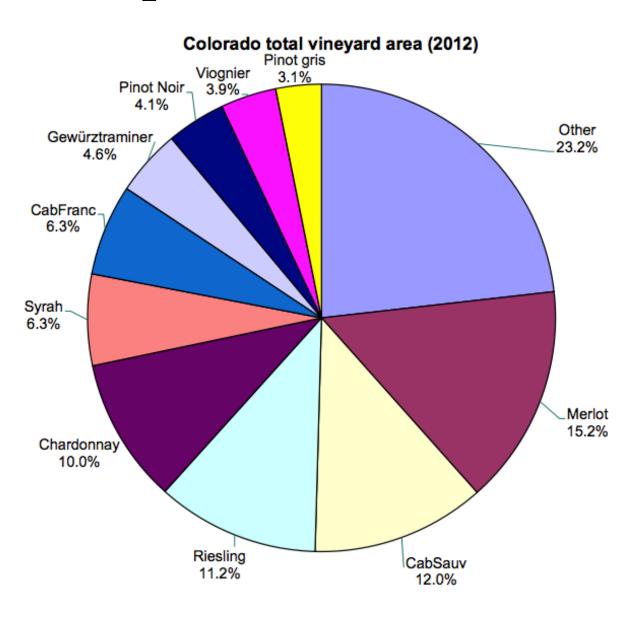
Over 11 fold increase in CO production since 1995

2.02% market share

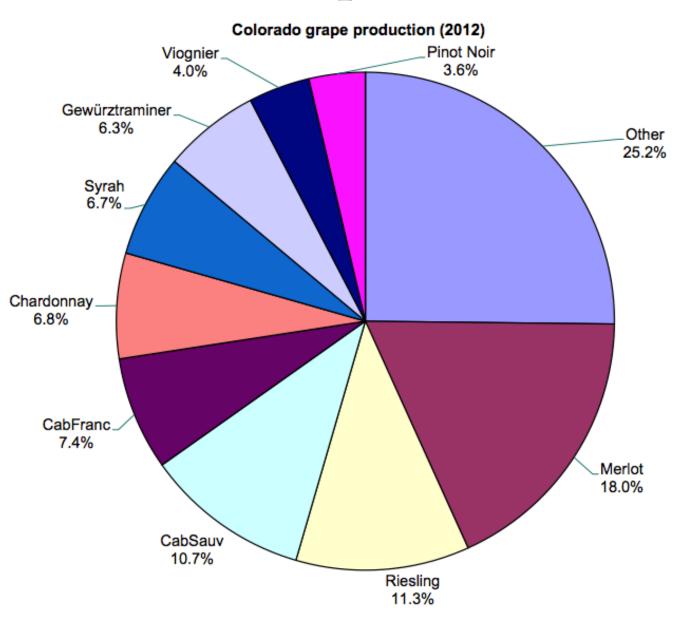




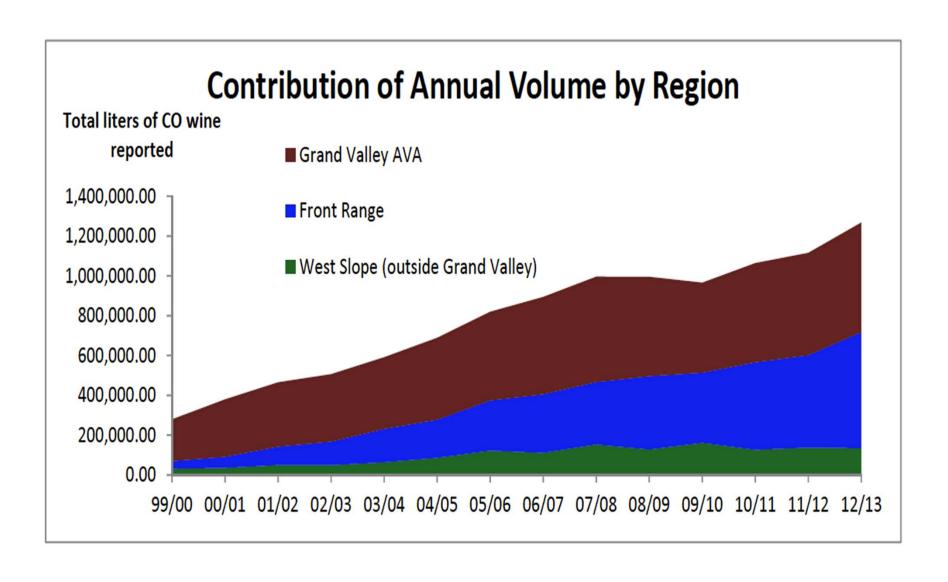
Grape Varieties Planted



Colorado Grape Production



Where Colorado Wine Sales Originate



Growth of Colorado Vineyards

Producing Vineyard Area (estimated)

1984 – 23 acres

1989 – 219 acres

1994 – 380 acres

2001 – 528 acres

2006 – 710 acres

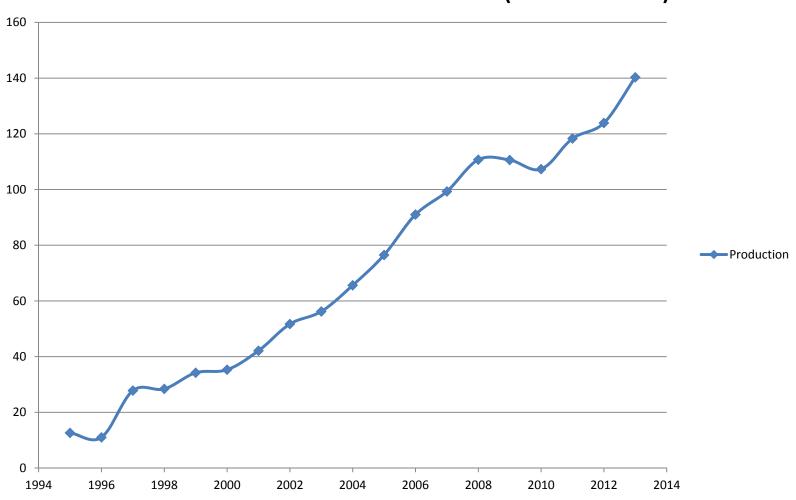
2012 - 1000

acres?



Production Volume is Growing Too

Estimated Colorado Wine Production (9L cases x 1000)



Colorado's Natural Advantages

- •High diurnal temperature shift allows vines to retain natural acidity
- Dry Climate means fewer mold and fungal problems
- Cold winters keep many pests away
- •Less need for herbicides & pesticides, etc.
- Irrigation adds control over vine development
- •Grapes require less water than other crops



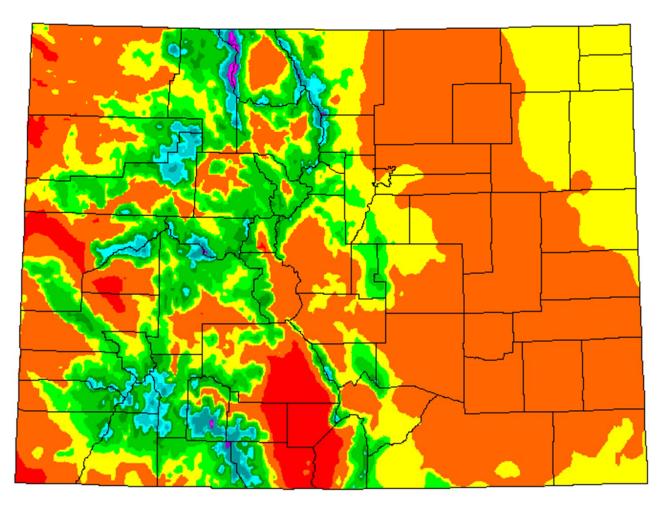
Viticultural Challenge – Irrigation is Necessary

Average Annual Precipitation

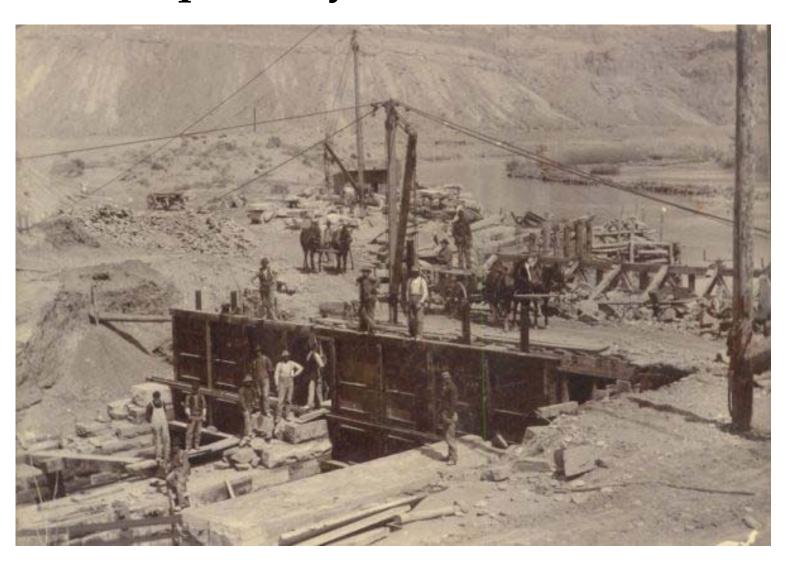
Green = 20"-35"

Blue >35"

All areas with the required 20" of precipitation are too elevated for vineyards



Early Grand Valley Irrigation History DeBeque Canyon Diversion - 1882



Severe Winter Damage in Colorado

1989

1996

2009

2013

Vinifera Grapes:

Significant vascular damage begins at 2-4° F

Vine Kill occurs at - 15° F

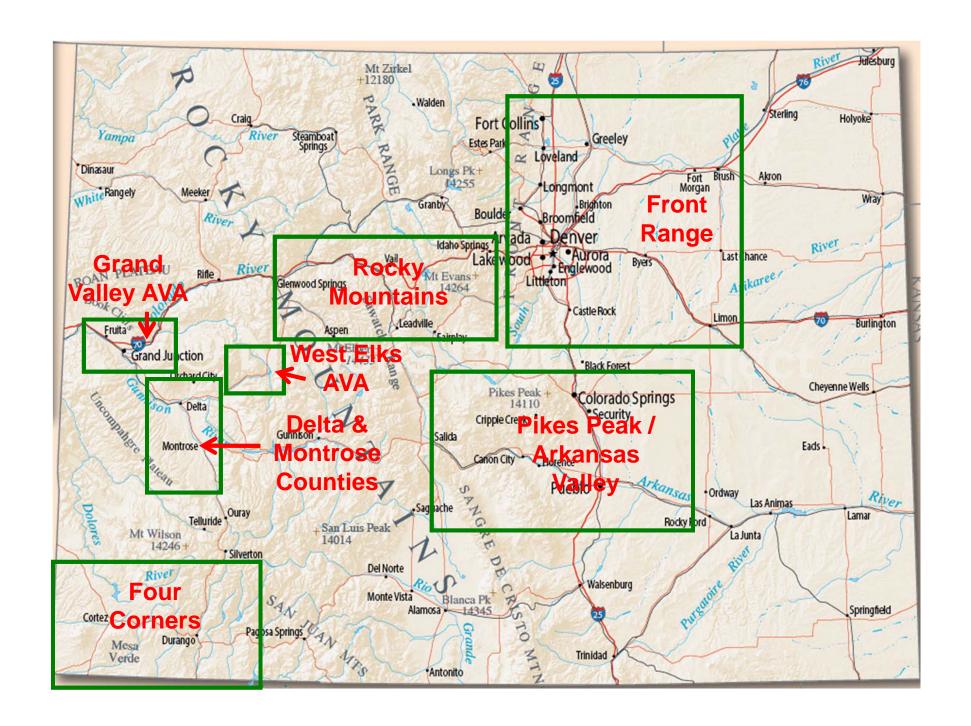


COLD HARDY HYBRID RED GRAPES

Frontenac -35° F Marquette -35° F St. Croix -32° F

COLD HARDY HYBRID WHITE GRAPES

La Crescent -36° F St. Pepin -26° F Vignoles -20° F

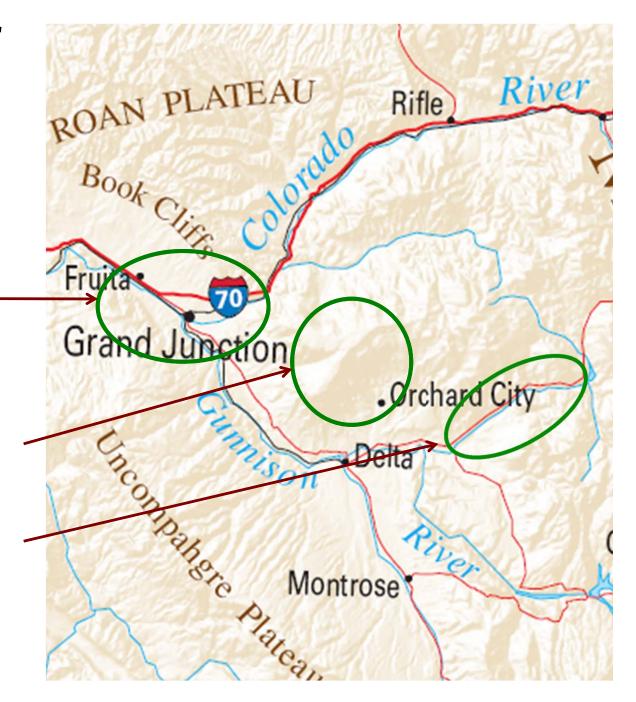


The Heart of Colorado Wine Country

Grand Valley AVA

Grand Mesa & Surface Creek

West Elks AVA



28 wineries

Follows Colorado River

Elevation: 4500-4800 ft.

Precipitation: approx.

8-9" annually

Varietals:

Bordeaux and Rhône

Soils:

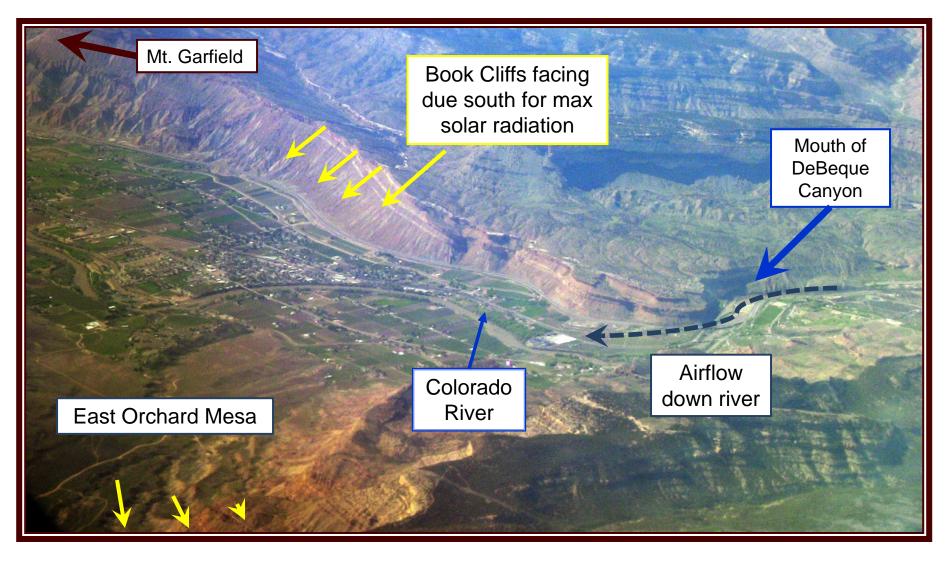
pH: 7.2-8.5, very high; Low organic matter (~1%)

Moderate to high salt content, replenished from CO River water

The Grand Valley



The Grand Valley – 4500' - 4800'



Grand Valley - Book Cliffs



Comparative Growing Seasons

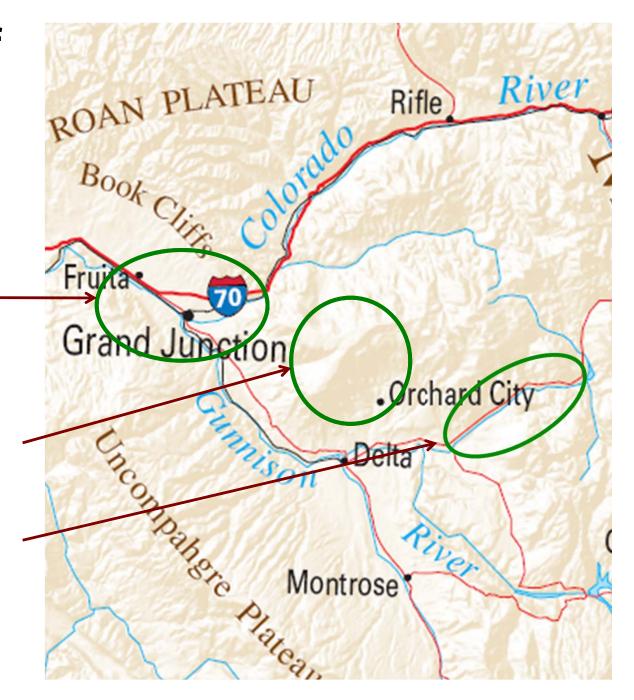
Area	Growing season	Precip	Degree Days
Cedared	ge 139	11.6"	2525
Delta	138	7.3"	2893
Palisade	183	9.1"	3822
Paonia	128	12.43"	2404
Ft. Collin	s 151	15.9"	2335
Cortez	126	13.0"	2423
McMinn	ille 150	41.1"	2157
St. Helen	a 232	35.1"	3707

The Heart of Colorado Wine Country

Grand Valley AVA

Grand Mesa & Surface Creek

West Elks AVA



The West Elks AVA

On the North Fork of the Gunnison River – includes Paonia and Hotchkiss

12 wineries

High Elevation (5600-6400 ft.)

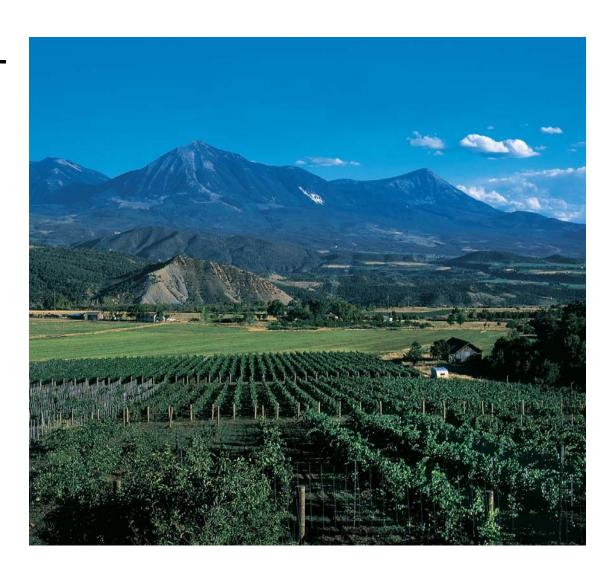
Cooler temperatures

Pinot Noir

Riesling

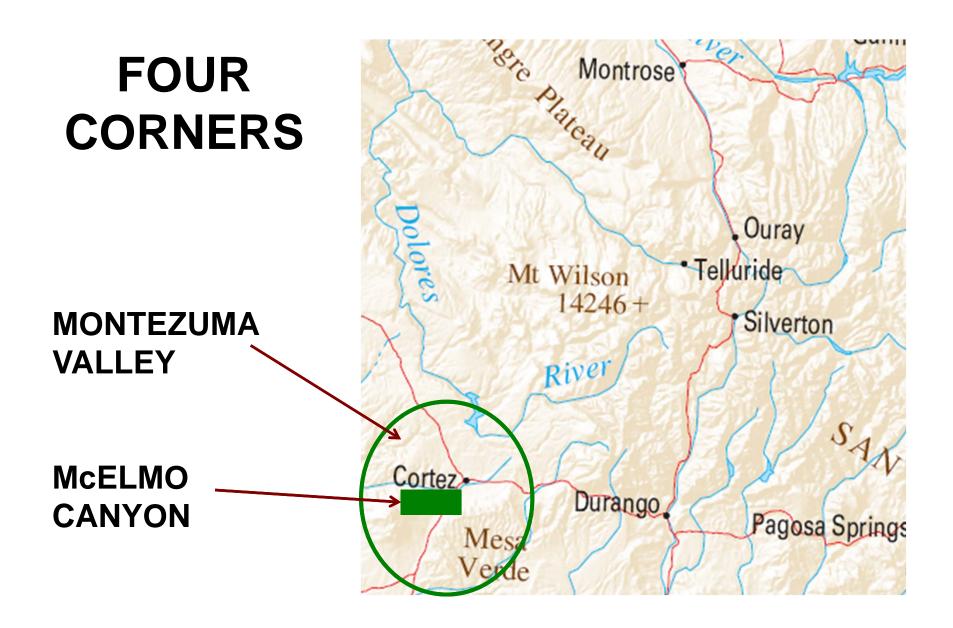
Gewürztraminer

Chambourcin



Comparative Growing Seasons

Area	Growing seaso	on Precip	Degree Days
Cedared	ge 139	11.6"	2525
Delta	138	7.3"	2893
Palisade	183	9.1"	3822
Paonia	128	12.43"	2404
Ft. Collin	ıs 151	15.9"	2335
Cortez	126	13.0"	2423
McMinn	ville 150	41.1"	2157
St. Heler	na 232	35.1"	3707



MONTEZUMA VALLEY

HIGH ELEVATION 6000'-7000'

13" Average Rainfall

2423 Degree Days

Porous, Aeolian (windblown) soils



Comparative Growing Seasons

Area	Growin	g season	Precip	Degree Days
Cedaredge		.39	11.6"	2525
Delta		.38	7.3"	2893
Palisade		.83	9.1"	3822
Paonia		28	12.43"	2404
Ft. Collins		51	15.9"	2335
Cortez		26	13.0"	2423
McMinnville		.50	41.1"	2157
St. Heler	na 2	.32	35.1"	3707

COLORADO FRONT RANGE

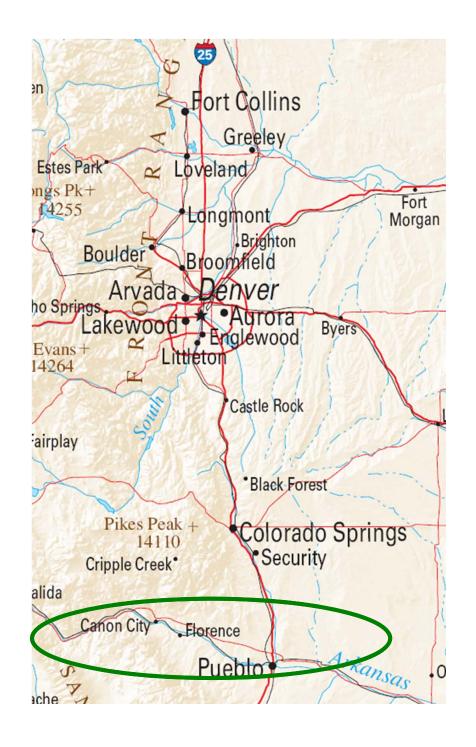
Many Wineries but few vineyards

Front Range 10° F avg. colder in winter than West Slope

Extreme fluctuations in winter

Subject to very cold Arctic air masses

Cañon City and Arkansas River Valley



Comparative Growing Seasons

Area	Growing season	Precip	Degree Days
Cedared	ge 139	11.6"	2525
Delta	138	7.3"	2893
Palisade	183	9.1"	3822
Paonia	128	12.43"	2404
Ft. Collir	ns 151	15.9"	2335
Cortez	126	13.0"	2423
McMinn	ville 150	41.1"	2157
St. Heler	na 232	35.1"	3707

2010 Harvest - Aargh!

Severe Cold in December 2009 damaged vines

Worst yield since 1991 (1.16 tons/acre)

Gross return per acre dropped from \$3,326 (10 year average) to \$1561

Merlot, the state's leading variety in acreage for >10 years, ranks only fourth in production

Riesling ranks number one in production

The vineyard area removed exceeds the new area planted

2011 Harvest

Incomplete recovery from 2009 winter damage

Average Yield improves to 2.13 tons/acre

Average financial return improves to \$3034/acre

Average grape price rises to \$1425/ton

Merlot, the state's leading variety in acreage, ranks only third in production

Cabernet Sauvignon ranks number one in production, with Riesling second

The vineyard area removed exceeds the new area planted – the second year in a row

2012 Harvest

Yields recovered from 2009 winter kill

Merlot regains top producing status

Slightly more vineyards removed than planted

Gross Revenue per acre reached \$4215 – just surpassing 2009 level

More winter damage in January of 2013

Grapes in "Other" Category - Part 1

Albariño, Aurora, Barbera, Bianca, Brianna, Baco Noir

Canadice, Carmenère, Carmine, Catawba, Cayuga white, Chambourcin, Chancellor, Chardonel, Chenin blanc, Concord, Corot Noir, Counoise, Cynthiana

Dolcetto, Edelweiss, Esprit, Fredonia, French Colombard, Frontenac, Frontenac Gris

Gamay Noir, Graciano, Grenache, Himrod

La Crescent, La Crosse, Lemberger, Leon Millot

Grapes in "Other" Category - Part 2

Malbec, Marechal Foch, Marquette, Montepulciano, Mourvèdre, Muscat Blanc, Muscat Hamburg, Muscat Ottonel

Nebbiolo, Noiret, Norton, Orange Muscat

Petit Verdot, Petite Sirah, Pinot Blanc, Pinot Meunier, Primitivo

Rkatsiteli, Roussanne, Sangiovese

Sauvignon Blanc, Sémillon, Seyval Blanc, Souzão, St. Croix, St. Laurent, St. Pepin

Tannat, Tempranillo, Tinto Cão, Tinta Madeira, Touriga Nacional, Traminette

Vernaccia, Vidal, Vignoles, Zinfandel, Zweigelt

CSU Trial Grape Varieties

Zweigelt

Barbera

Cinsaut

Garnacha

Marsanne

Roussanne

Chambourcin

Vidal

Verdejo

Refosco

Portugieser

Marquette

MN 1200

NY 76.0844.24

(aka Aromella)

And more!

Marquette

Carmenère

Durif

Malvasia Bianca

Mourvèdre

Souzão

Tocai Friulano

Touriga Nacional

Alvarinho

Auxerrois

Grüner Veltliner

NY 81.0315.17

Cabernet Dorsa



Ongoing Research Subjects

- Investigation of Reliable Grape Varieties for Colorado's climate(s)
- Evaluation of Rootstocks for Colorado Vineyards
- Viticultural Methods to Employ for Mitigation of Cold Sensitivity of Vines
- Evaluation Trellising Systems for Consistent Production

Marketing Colorado Wines

- Consumer Awareness/Acceptance of Colorado Wines continues to be a 'problem'
- With greater interest in local produce, both in restaurants and in farmer's markets, Colorado wine producers have a unique opportunity to offer their local wines with local foods
- Colorado wines can and do compete with wines from California and other winegrowing areas
- Small wineries have difficulty disseminating their message, so take the time to discover what's good in our own back yard

Marketing Colorado Wines

Know how Colorado wines fit into the international wine market Know other regions that use the same grapes as Colorado

BORDEAUX VARIETIES: Cabernet Sauvignon, Merlot, Cabernet Franc, Malbec, Petit Verdot, Sauvignon Blanc, Sémillon

BURGUNDY: Pinot Noir, Chardonnay

LOIRE VALLEY: Chenin Blanc, Sauvignon Blanc, Cabernet Franc

RHÔNE VALLEY: Syrah, Grenache, Cinsaut, Mourvèdre, Viognier

ITALY: Sangiovese (Tuscany), Nebbiolo (Piedmont)

AUSTRIA: Blaufränkisch (Lemberger)